



3

T-1

4

2020 4 14 T+2

1

5

70%

70%

81,893.12

81,893.12

30%

24,567.936

30%

6

12

3

6

180

7

8

9

1

2019 2973

123048

2 81,893.12

100 8,189,312

3

2020 4 9 T-1

4

2020 4 9

T-1

0.8961

100 /

1

380527

				1					
					1				
1									
5			913,808,115						
		8,188,634					8,189,312		
99.9917%		1							
				T					
6									
						370527			
	10	1,000		10			10		10
				1	100				
7									
8									
9									/
10									

11

2020 4 8

T-2

www.cninfo.com.cn

12

13

www.cninfo.com.cn

	81,893.12
	81,893.12 100

A

A

81,893.12

818.9312

100

2020 4 10

2026 4 9

0.30% 0.50% 1.00% 1.50% 1.80%
2.00%

1

$I=B\times i$
I
B

i
2

1

2

3

4

AA+

AA+

2020 4 16

2020 10 16 2026 4

9

8.90 /

=

/

=

/

K Po N A D P

P Po-D
P Po/ 1 N
P Po A K / 1 K
P Po-D A K / 1 N K
/

/

1

85%

2

3,000

$$IA = B \cdot i \cdot t/365$$

IA

B

i

$$IA=B_3 \quad i \quad t/365$$

IA

B₃

i

t

1

2020 4 10 T

2

1

2020 4

9 T-1

2

3

3

			2020	4	9	T-1
1						
				2020	4	9
T-1				0.8961		
		100	/		1	
	0.008961			913,808,115		
				8,188,634		
	8,189,312	99.9917%		1		
2					380527	
			1			
			1			
						1
3						
		T				
4						
370527				10	1,000	10
		10	10			
10,000	100					

2020-005

4

--	--	--

5

81,893.12

100 /

2020 4 10 T 9:15-11:30
13:00-15:00

1 370527

2 100 /

3 10 1,000

10 10 10

10,000 100

4

T-1

1

2020 4 10 T

2

2020

4 16 T+4

70%

70%

81,893.12

81,893.12

2020

4 9 T-1 www.p5w.net

1

027-87970446

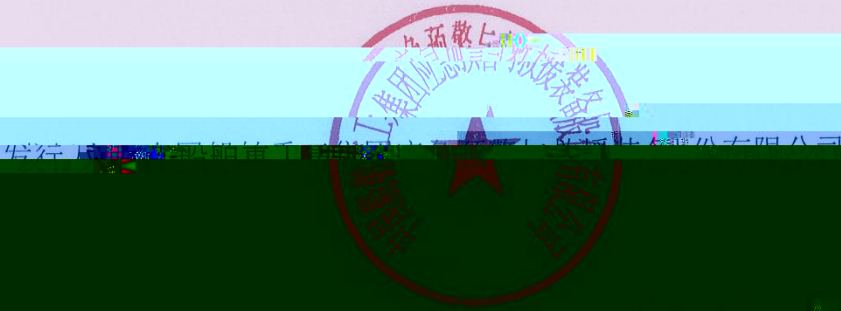
2

48

0755-23835239

2020 4 8

（此页无正文，为《中国船舶重工集团应急预警与救援装备股份有限公司公开发行可转换公司债券发行公告》盖章页）



(此页无正文, 为《中国船舶重工集团应急预警与救援装备股份有限公司公告》



— 178 —